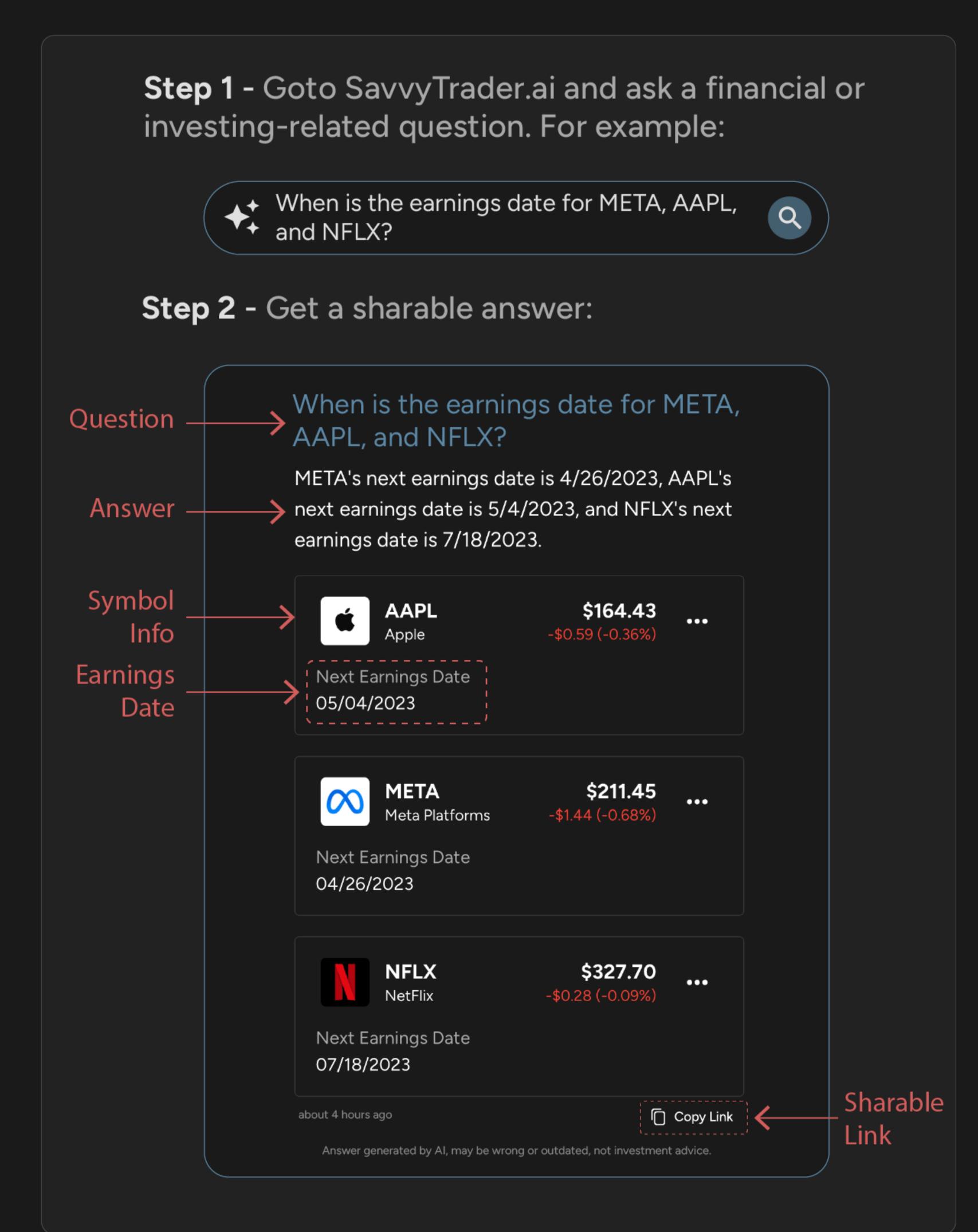


*Investing Questions Cheat Sheet for SavvyTrader.ai

SavvyTrader.ai

your ChatGPT-powered Investing Assistant

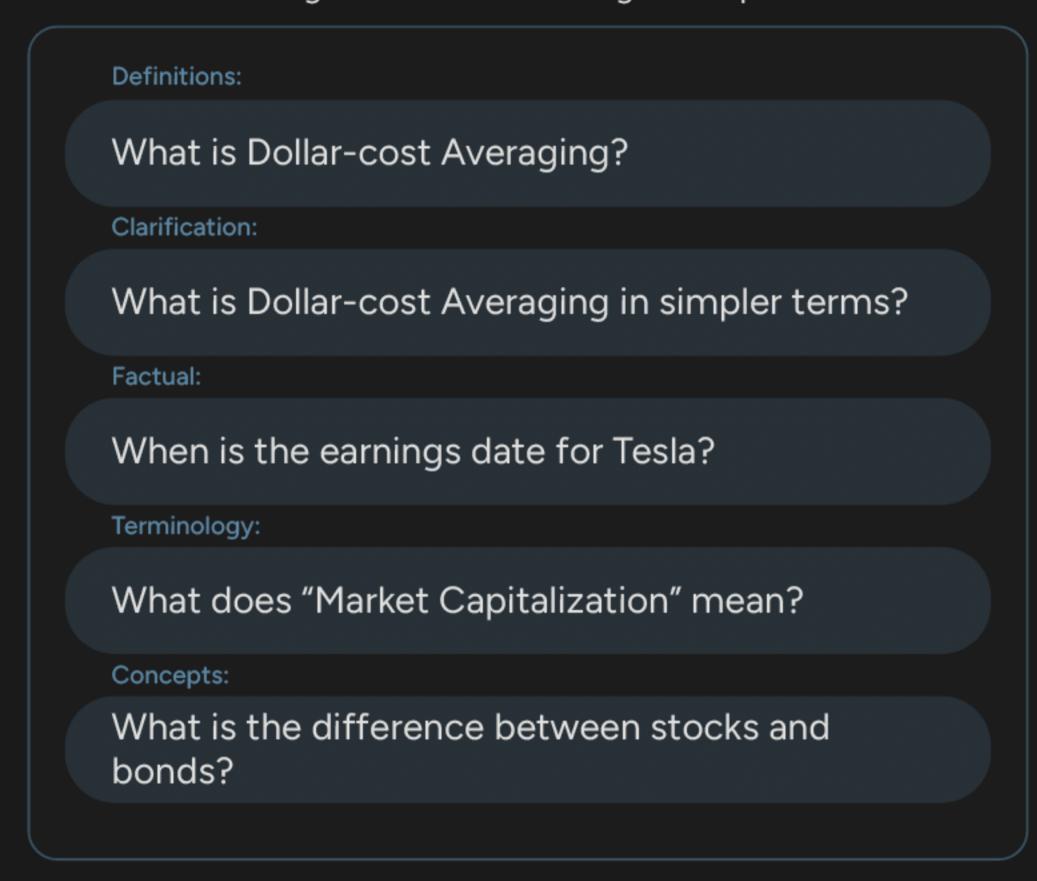


Here's a handy reference guide of sample questions:



Basic Investing Knowledge

Questions that seek foundational information or general understanding of a topic.





Advanced Investing Knowledge

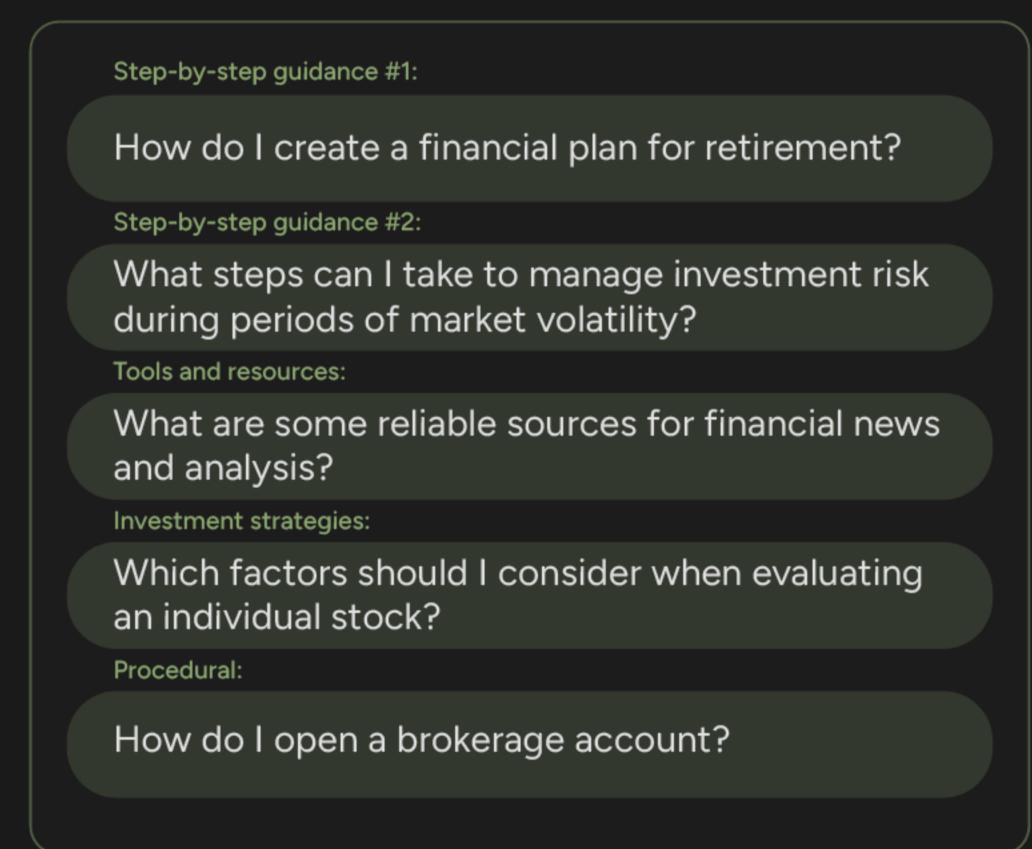
Questions that require in-depth, specialized knowledge or expertise in a specific area.

Theories:	
How does Modern Portfolio Theory help in portfolio optimization?	
Technical Analysis:	
What is the role of moving averages in trading strategies?	
Regulations:	
How do capital gains tax rates differ between short-term and long-term investments?	
Comparative	
Compare TSLA with RIVN	
Quantitative Analysis:	
How do I calculate the Sharpe Ratio for my portfolio?	



Practical Investing

Questions related to real-world scenarios, processes, or decision-making.





Investing Perspectives

Questions that ask for opinions, experiences, or subjective input.

Opinions #1: Have you observed any common mistakes that

investors make?

Opinions #2:

Based on your knowledge, what type of invest ment strategy do you believe is most effective?

What are your thoughts on the importance of a long-term investment horizon?

Recommendations:

What are some long-term investment strategies for a beginner?

Experiences:

Can you share any examples of successful investment strategies?



Questions that explore possibilities, future scenarios, or hypothetical situations.

Market predictions:

What could be the impact of increasing inflation on stock prices?

Scenario analysis 1:

Discuss the performance of stocks, bonds, and other asset classes during different market cycles?

Scenario analysis 2:

How might geopolitical events impact global markets?

Potential risks:

What are the potential risks of investing in cryptocurrency, such as Bitcoin or Ethereum?

Hypothetical:

What could happen to the stock market if the Federal Reserve raises interest rates?



Portfolio Problem Solving

Questions that present a challenge or problem and seek guidance on a solution or approach.

Risk management #1:

How can I rebalance my investment portfolio to maintain my desired asset allocation?

Risk management #2:

How can I minimize taxes on my investment gains?

What is an appropriate allocation between stocks, bonds, and cash for someone in their 40s?

Potential risks:

What are the possible downsides of investing in high-yield bonds?

Behavioral finance:

How can I overcome the influence of cognitive biases in my investment decisions?