

Investing Questions Cheat Sheet for SavvyTrader.ai



Here's a handy reference guide of sample questions:

Step 1 - Goto SavvyTrader.ai and ask a financial or investing-related question. For example:

When is the earnings date for META, AAPL, and NFLX?

Step 2 - Get a sharable answer:

Question → When is the earnings date for META, AAPL, and NFLX?

Answer → META's next earnings date is 4/26/2023, AAPL's next earnings date is 5/4/2023, and NFLX's next earnings date is 7/18/2023.

Symbol Info →

	AAPL Apple	\$164.43 -\$0.59 (-0.36%)	...
Next Earnings Date 05/04/2023			

Earnings Date →

	META Meta Platforms	\$211.45 -\$1.44 (-0.68%)	...
Next Earnings Date 04/26/2023			

	NFLX NetFlix	\$327.70 -\$0.28 (-0.09%)	...
Next Earnings Date 07/18/2023			

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Answer generated by AI, may be wrong or outdated, not investment advice.

Sharable Link



Basic Investing Knowledge

Questions that seek foundational information or general understanding of a topic.

Definitions:

What is Dollar-cost Averaging?

Clarification:

What is Dollar-cost Averaging in simpler terms?

Factual:

When is the earnings date for Tesla?

Terminology:

What does "Market Capitalization" mean?

Concepts:

What is the difference between stocks and bonds?



Advanced Investing Knowledge

Questions that require in-depth, specialized knowledge or expertise in a specific area.

Theories:

How does Modern Portfolio Theory help in portfolio optimization?

Technical Analysis:

What is the role of moving averages in trading strategies?

Regulations:

How do capital gains tax rates differ between short-term and long-term investments?

Comparative

Compare TSLA with RIVN

Quantitative Analysis:

How do I calculate the Sharpe Ratio for my portfolio?



Practical Investing

Questions related to real-world scenarios, processes, or decision-making.

Step-by-step guidance #1:

How do I create a financial plan for retirement?

Step-by-step guidance #2:

What steps can I take to manage investment risk during periods of market volatility?

Tools and resources:

What are some reliable sources for financial news and analysis?

Investment strategies:

Which factors should I consider when evaluating an individual stock?

Procedural:

How do I open a brokerage account?



Investing Perspectives

Questions that ask for opinions, experiences, or subjective input.

Opinions #1:

Have you observed any common mistakes that investors make?

Opinions #2:

Based on your knowledge, what type of investment strategy do you believe is most effective?

Preferences:

What are your thoughts on the importance of a long-term investment horizon?

Recommendations:

What are some long-term investment strategies for a beginner?

Experiences:

Can you share any examples of successful investment strategies?



Speculative Investing

Questions that explore possibilities, future scenarios, or hypothetical situations.

Market predictions:

What could be the impact of increasing inflation on stock prices?

Scenario analysis 1:

Discuss the performance of stocks, bonds, and other asset classes during different market cycles?

Scenario analysis 2:

How might geopolitical events impact global markets?

Potential risks:

What are the potential risks of investing in cryptocurrency, such as Bitcoin or Ethereum?

Hypothetical:

What could happen to the stock market if the Federal Reserve raises interest rates?



Portfolio Problem Solving

Questions that present a challenge or problem and seek guidance on a solution or approach.

Risk management #1:

How can I rebalance my investment portfolio to maintain my desired asset allocation?

Risk management #2:

How can I minimize taxes on my investment gains?

Asset allocation:

What is an appropriate allocation between stocks, bonds, and cash for someone in their 40s?

Potential risks:

What are the possible downsides of investing in high-yield bonds?

Behavioral finance:

How can I overcome the influence of cognitive biases in my investment decisions?